

YOUR LOAN APPLICATION  
CHECKLIST



mazda  
FINANCE

# WHAT YOU NEED TO SUBMIT YOUR APPLICATION


When applying for a car loan with Mazda Finance we will require the below documentation and proof of identification supplied to our finance Business Manager. Below is a checklist of the things we will require to process your application. This list is just a general guide – sometimes we will require different documents, depending on your circumstances. In some instances the finance Business Manager may require further information from you so we can process your application.

## DOCUMENTS NEEDED FOR CONSUMER CAR LOAN

Proof of Identity		
Document Type	Document	Completed
Only one form of identification accepted from this category	<b>Primary</b> <ul style="list-style-type: none"> <li>• Driver's Licence – at least one person on the finance application</li> <li>• Passport</li> <li>• Proof of Age card</li> </ul>	<input type="checkbox"/>
Only one form of a valid Secondary document	<b>Secondary</b> <ul style="list-style-type: none"> <li>• Medicare card</li> <li>• Credit card or debit card</li> <li>• Veterans card</li> </ul>	<input type="checkbox"/>
Proof of Income		
If employed full time or part-time for 3 months or more	<ul style="list-style-type: none"> <li>• A payslip which includes your year to date summary (excluding July/August); Or</li> <li>• 90 days' bank statements</li> </ul>	<input type="checkbox"/>
OR if you're casually employed (for more than 12 months only)	<ul style="list-style-type: none"> <li>• A payslip which includes your year to date summary (excluding July/August); Or</li> <li>• 90 days' bank statements</li> </ul>	<input type="checkbox"/>
OR if you have recently started a new job	<ul style="list-style-type: none"> <li>• Employment Contract; And</li> <li>• Payslips covering period of employment; Or</li> <li>• 90 days' bank statements</li> </ul>	<input type="checkbox"/>
OR if you're self-employed	<ul style="list-style-type: none"> <li>• Latest Individual Tax Return; And/Or</li> <li>• Business Activity Statements; And/Or</li> <li>• Notices of Assessment</li> </ul>	<input type="checkbox"/>
Proof of Residency		
For homeowners	<ul style="list-style-type: none"> <li>• Rates notice</li> </ul>	<input type="checkbox"/>
OR for renting	<ul style="list-style-type: none"> <li>• Tenancy Agreement</li> <li>• Rent receipts (issued within 3 months)</li> </ul>	<input type="checkbox"/>
OR if you're living with parents	<ul style="list-style-type: none"> <li>• You will need to provide proof of address and sign a Living With Parents Confirmation form</li> </ul>	<input type="checkbox"/>
Monthly Expenses		
Show evidence of your monthly expenses	<ul style="list-style-type: none"> <li>• Be prepared with a list of your monthly expenses, clearly listing all of your costs including any credit cards, any lay-by or post-pay services you use</li> </ul>	<input type="checkbox"/>

## DOCUMENTS NEEDED FOR BUSINESS CAR LOAN

Proof of Identity		
Document Type	Document	Completed
Only one form of identification accepted from this category	<b>Primary</b> <ul style="list-style-type: none"> <li>• Driver's Licence – at least one person on the finance application</li> <li>• Passport</li> <li>• Proof of Age card</li> </ul>	<input type="checkbox"/>
Only one form of a valid Secondary document	<b>Secondary</b> <ul style="list-style-type: none"> <li>• Medicare card</li> <li>• Credit card or debit card</li> <li>• Veterans card</li> </ul>	<input type="checkbox"/>
If you are in a partnership, a company, or operating under a trust structure, you may be required to provide additional information	<ul style="list-style-type: none"> <li>• Current Trust Deed</li> <li>• Beneficial owners</li> <li>• Beneficiaries of trusts</li> <li>• Settlers of trusts</li> <li>• Appointers of trusts</li> </ul>	<input type="checkbox"/>
Proof of Income		
Your organisation's ABN	<ul style="list-style-type: none"> <li>• You may also need <b>two</b> documents which show that the business has been actively trading for at least the past six months</li> </ul>	<input type="checkbox"/>
Commercial Income & expenses: For Sole Traders, Partnerships and for Company applications to provide one form of document to declare commercial Income & expenses	<ul style="list-style-type: none"> <li>• Detail summary on the nature of your business</li> <li>• Externally prepared financial statements issued no more than 18 months previously</li> <li>• Sole Trader, Partnership or Company Income Tax Return (ITR) issued no more than 18 months previously/ personal ITR for a Partnership provided it evidences the income distribution from the Partnership ITR</li> <li>• Business Activity Statement for a trading period no more than six months previously and which has been lodged with the ATO as evidenced by a lodgement receipt</li> <li>• ATO Tax Agent Portal report generated by a registered tax agent confirming business trading activity for a trading period no more than six months</li> </ul>	<input type="checkbox"/>
Commercial Assets & Liabilities	<ul style="list-style-type: none"> <li>• Details of your business assets &amp; liabilities</li> <li>• You may also need a Financial statements which include Assets and Liabilities</li> <li>• Or Entity Tax Return</li> </ul>	<input type="checkbox"/>



Approved applicants only. Terms and conditions apply. Mazda Finance is a division of Australian Alliance Automotive Finance Pty Limited. ABN 63 002 407 703, Australian Credit Licence 513747.

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